

Influence of US LNG on NE Asia

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CONTENTS

I

LNG Demand

II

Global LNG Supply Outlook

III

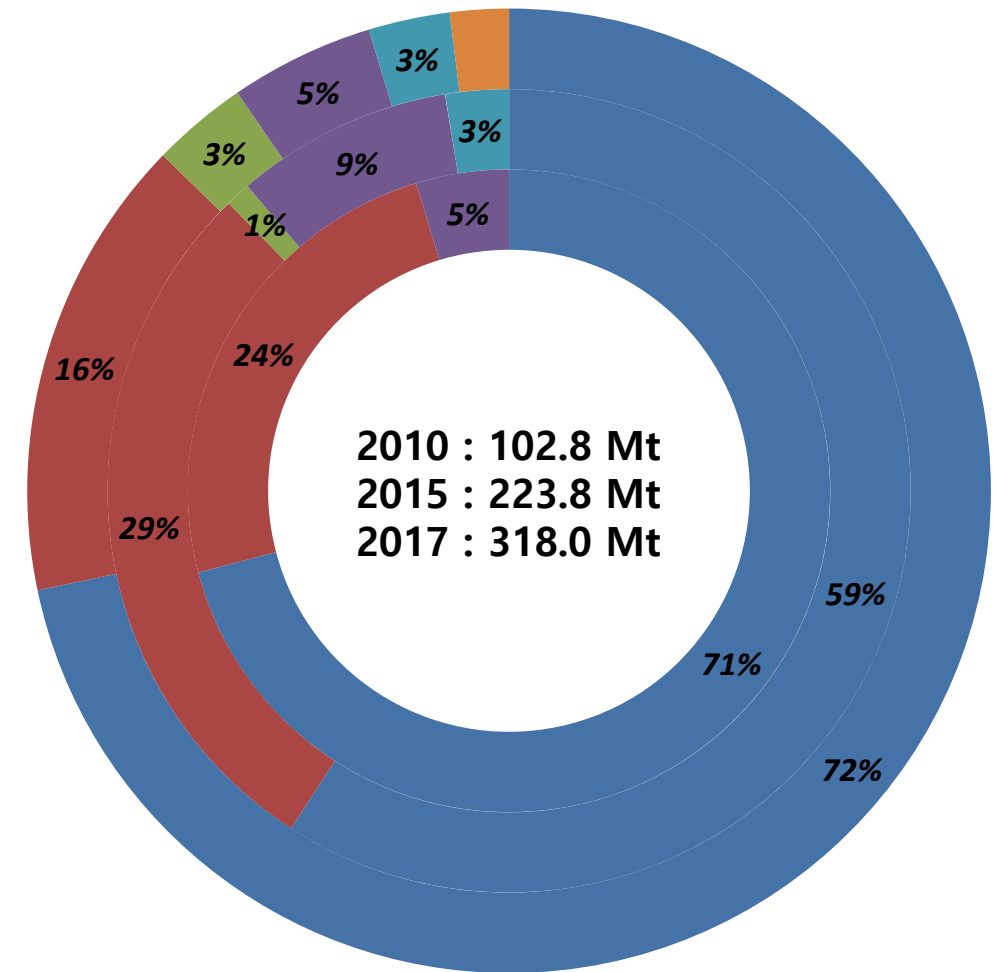
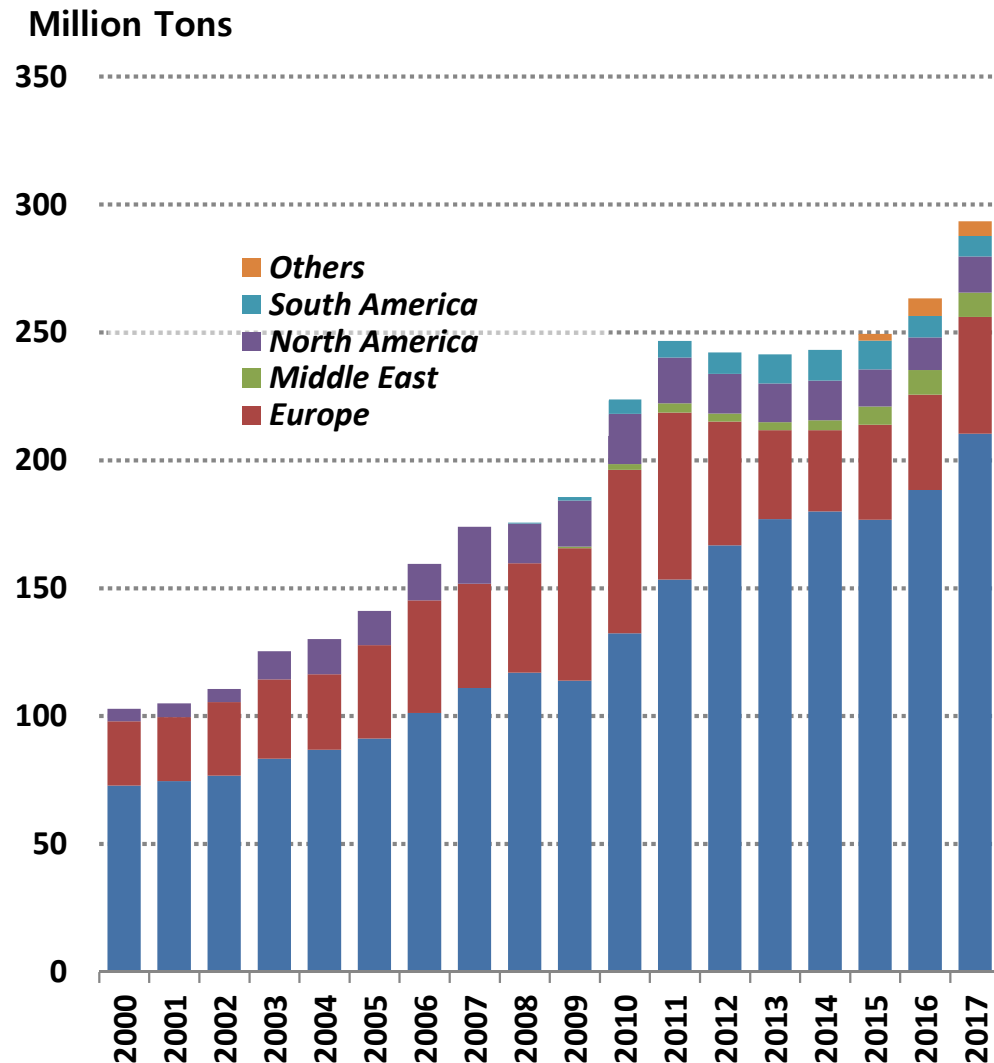
US LNG price on NE Asia

IV

US LNG Obstacles

I. LNG Demand

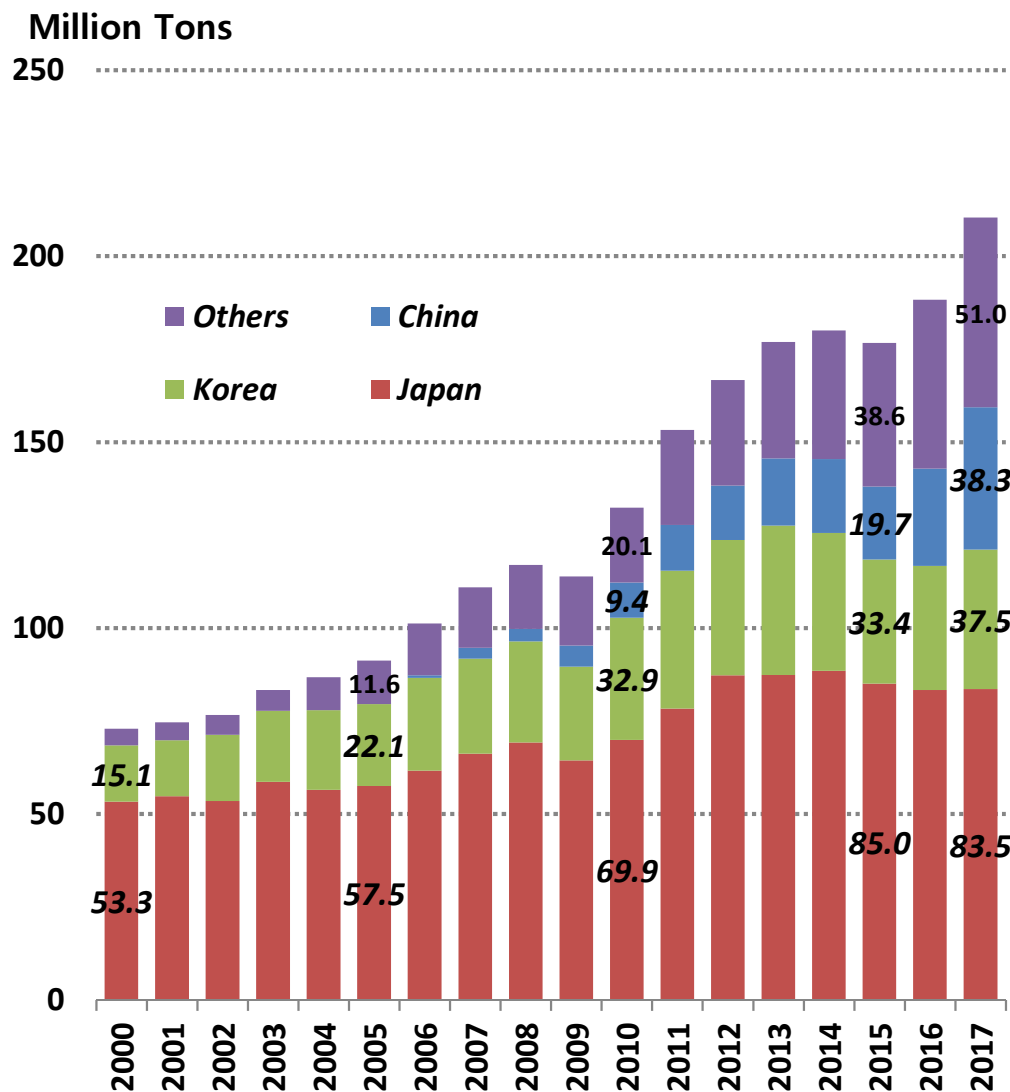
Regional LNG Demand



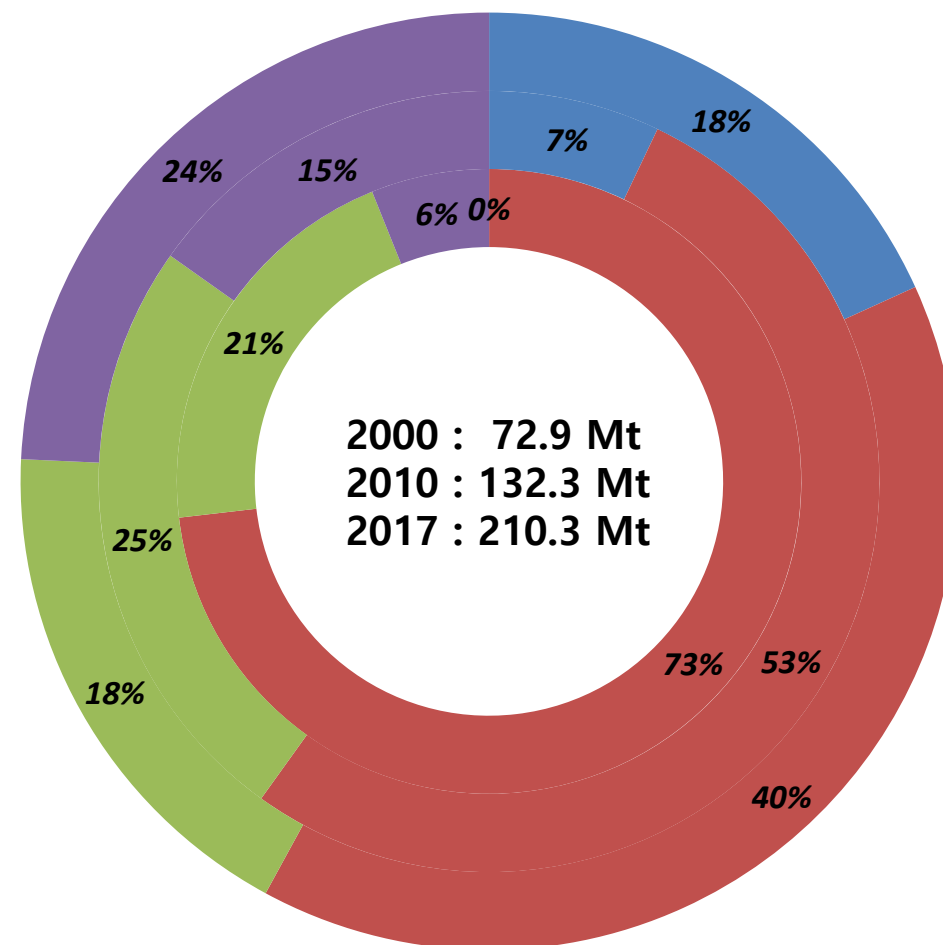
Source : WoodMackenzie, LNG Tools, 2018 Q3

I-1. LNG Demand : NE Aisa

LNG Demand in NE Asia

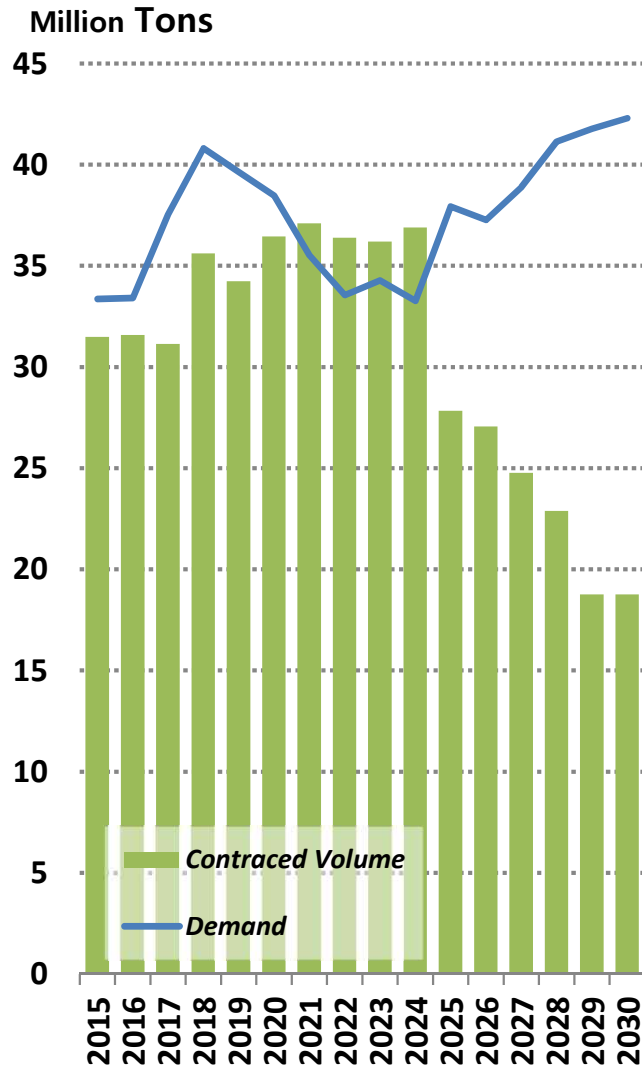


Source : WoodMackenzie, LNG Tools, 2018 Q3

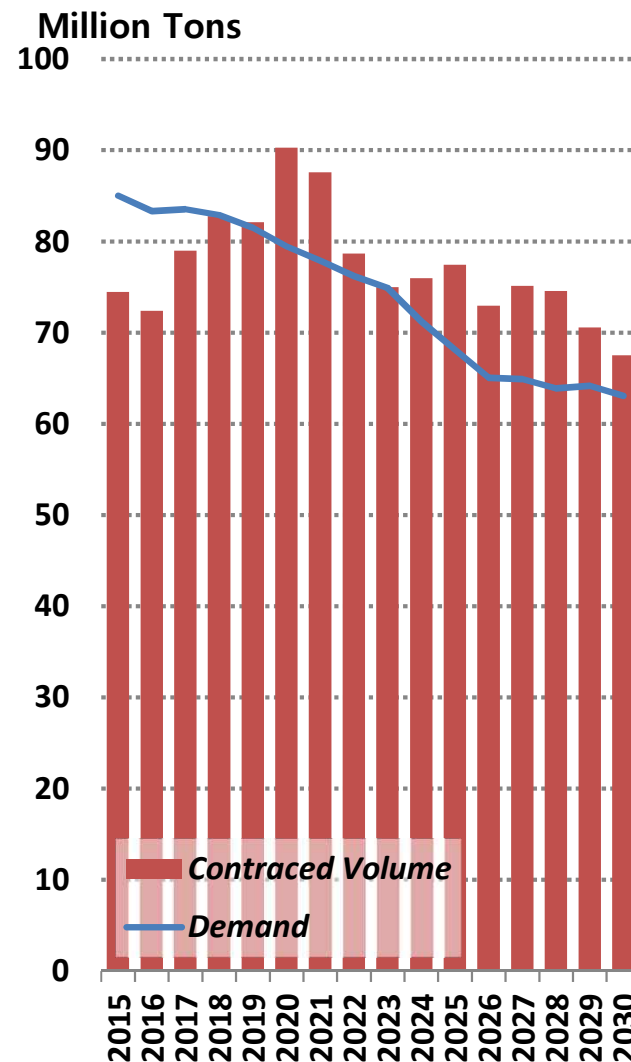


I-2. LNG Demand : Outlook

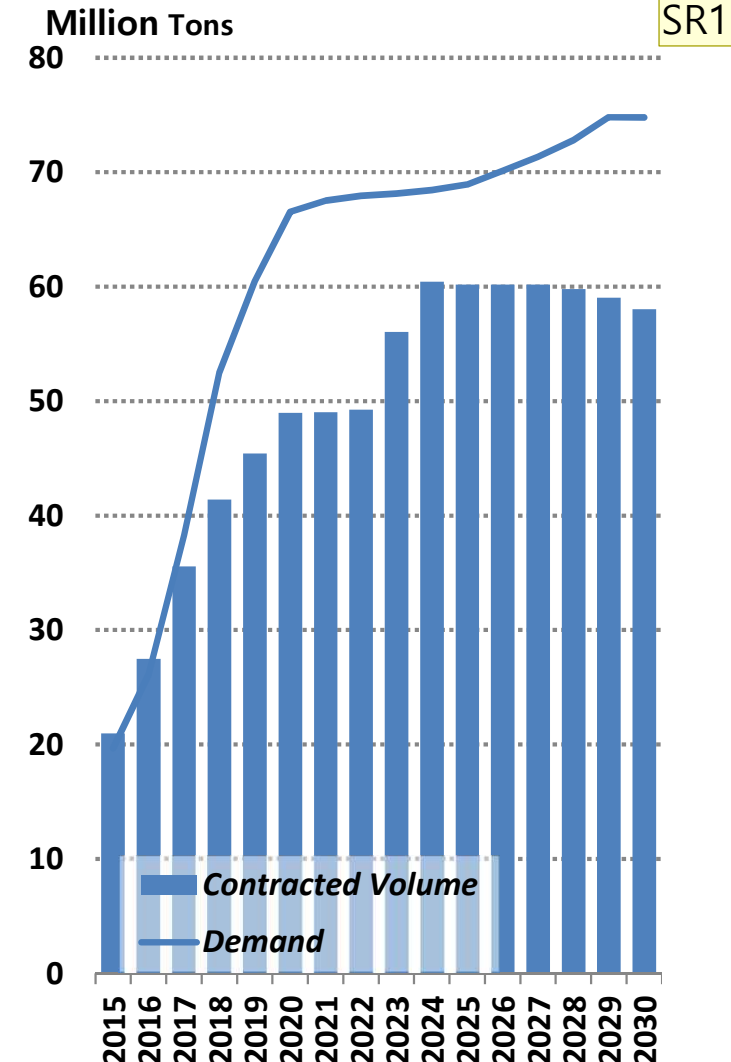
Korea



Japan



China

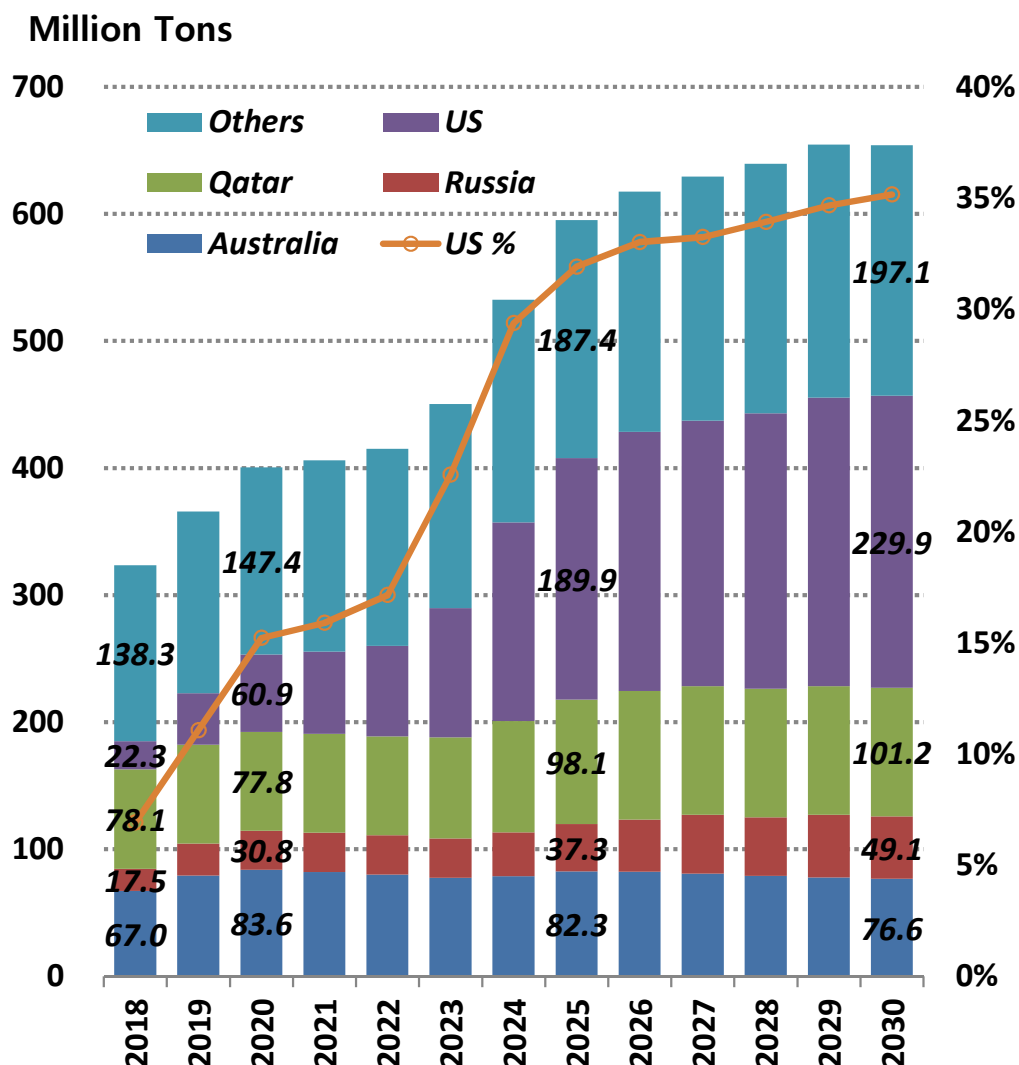


Source : WoodMackenzie, LNG Tools, 2018 Q3

SR1

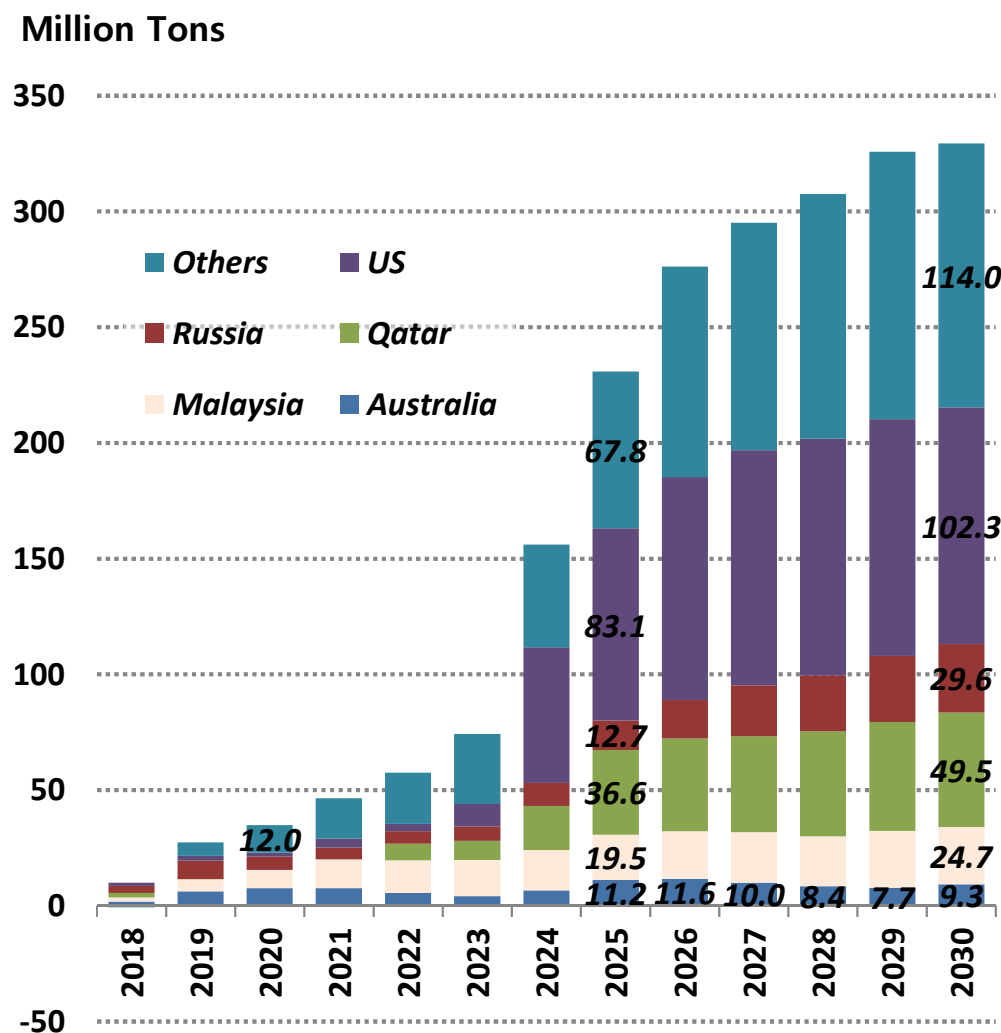
II. Global Supply

Global Supply Outlook



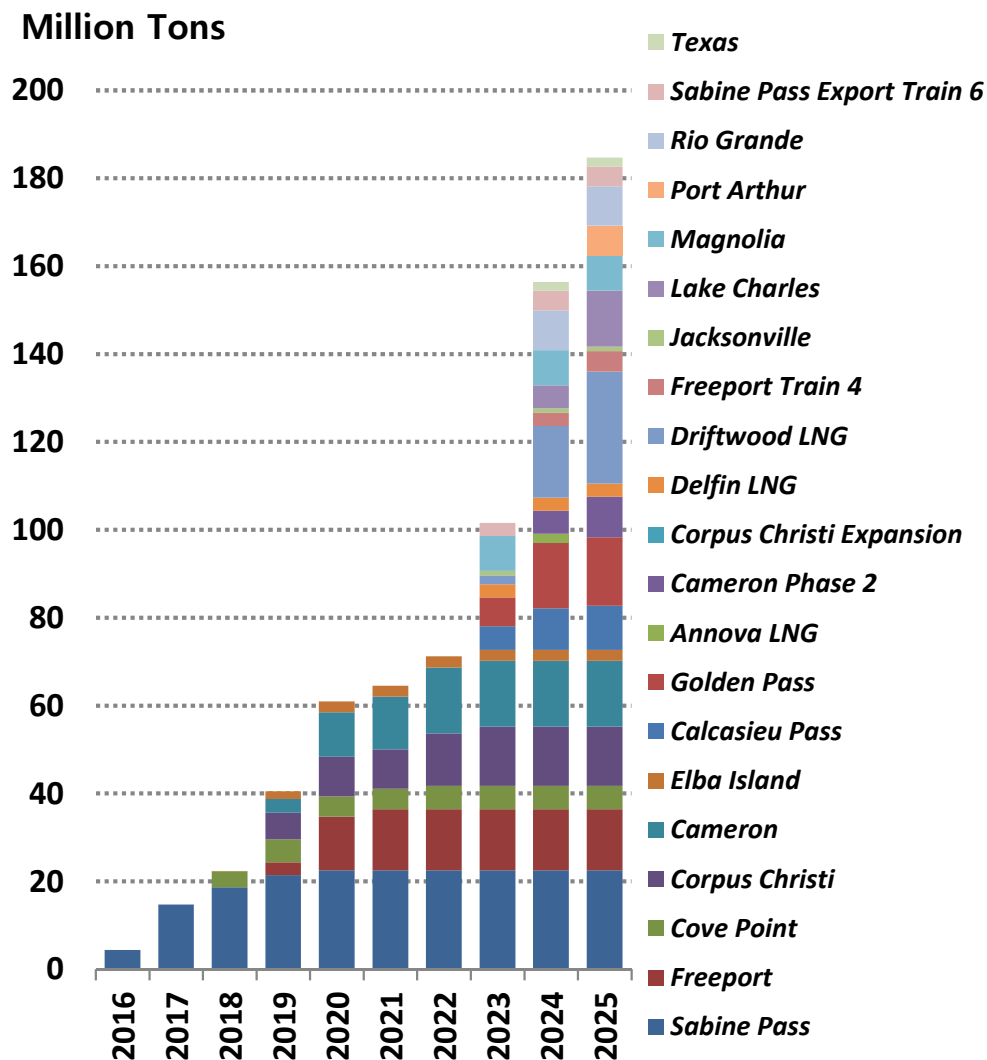
Source : WoodMackenzie, LNG Tools, 2018 Q3

Uncontracted Volume

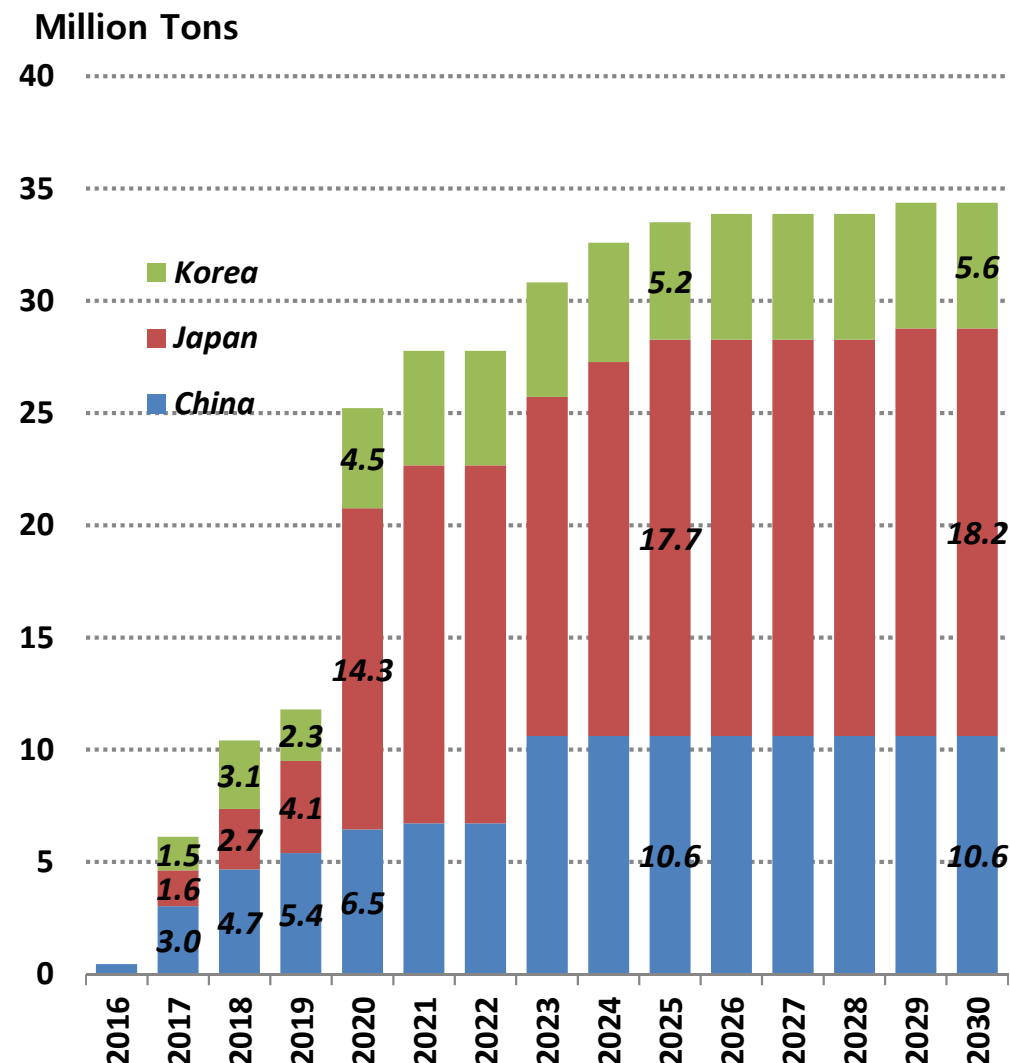


II-1. Global Supply : US Project

US LNG Project



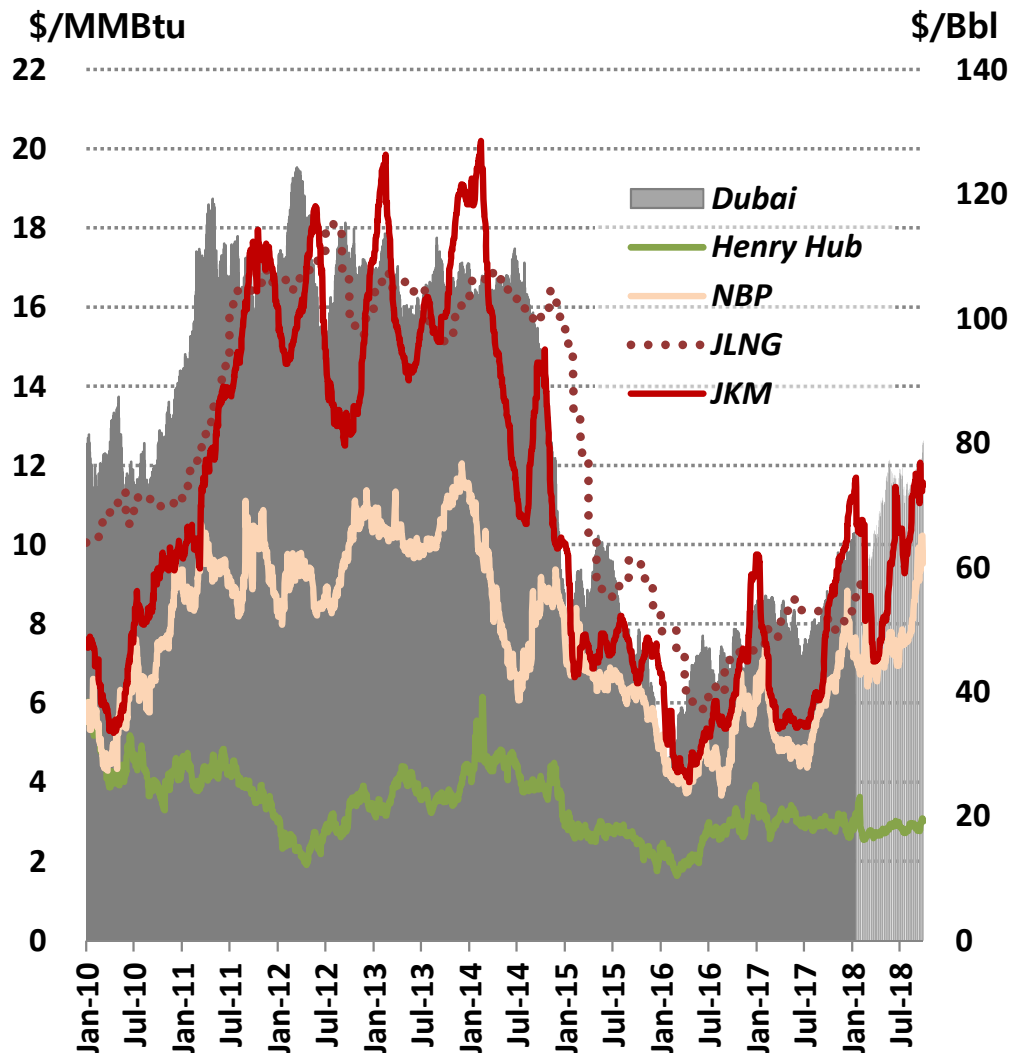
Contract with NE Asia Countries



Source : WoodMackenzie, LNG Tools, 2018 Q3

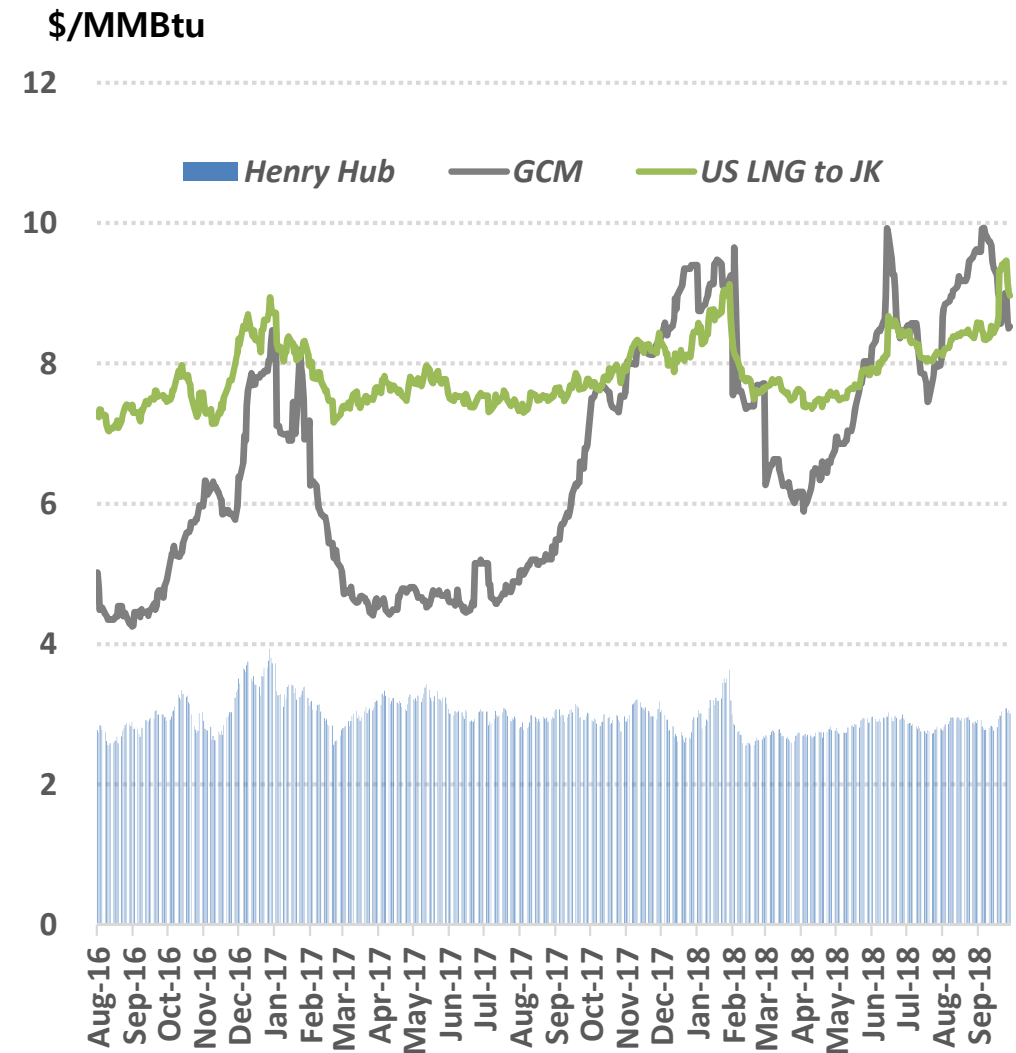
III. US LNG Price

International Gas Price



Source : Platts, LNG Daily, Petronet

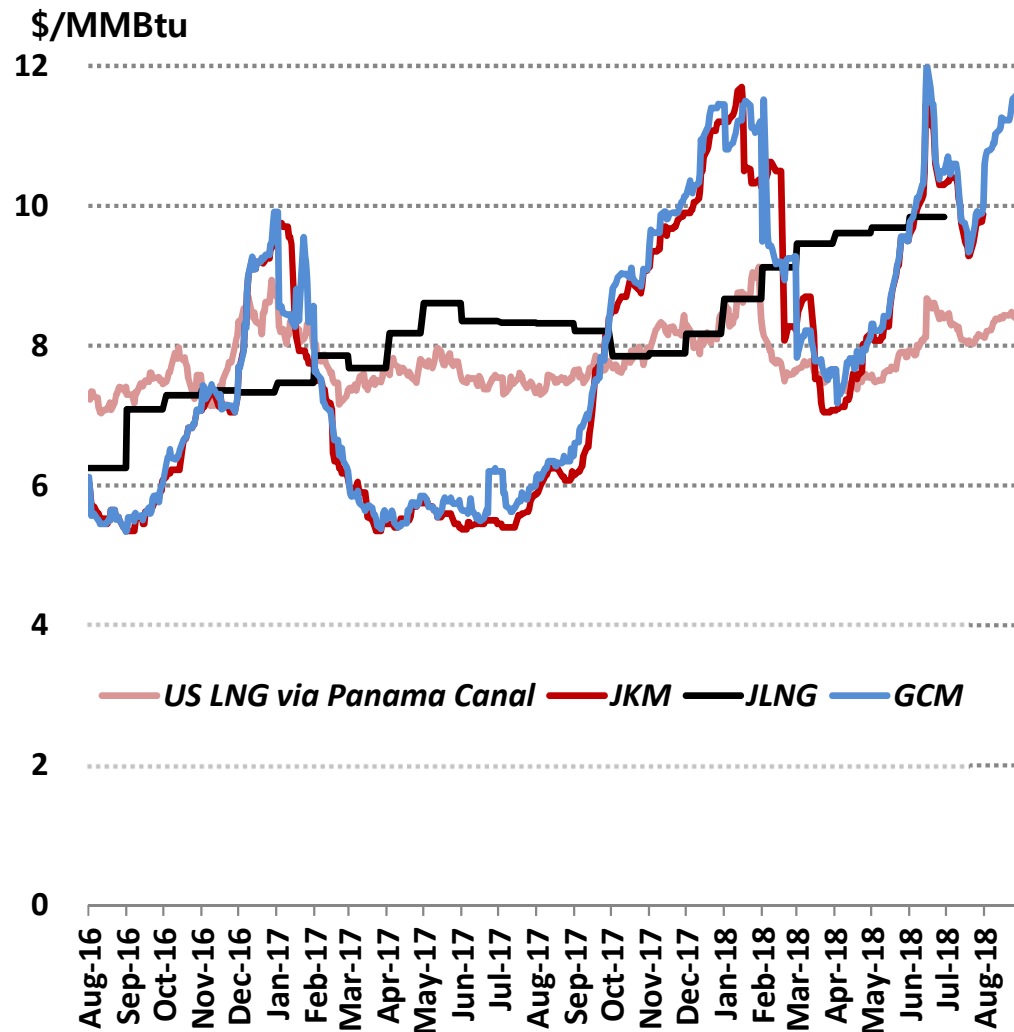
US LNG Price



US LNG = 115%*Henry Hub + 3 + Shipping (Via Panama Cannel)

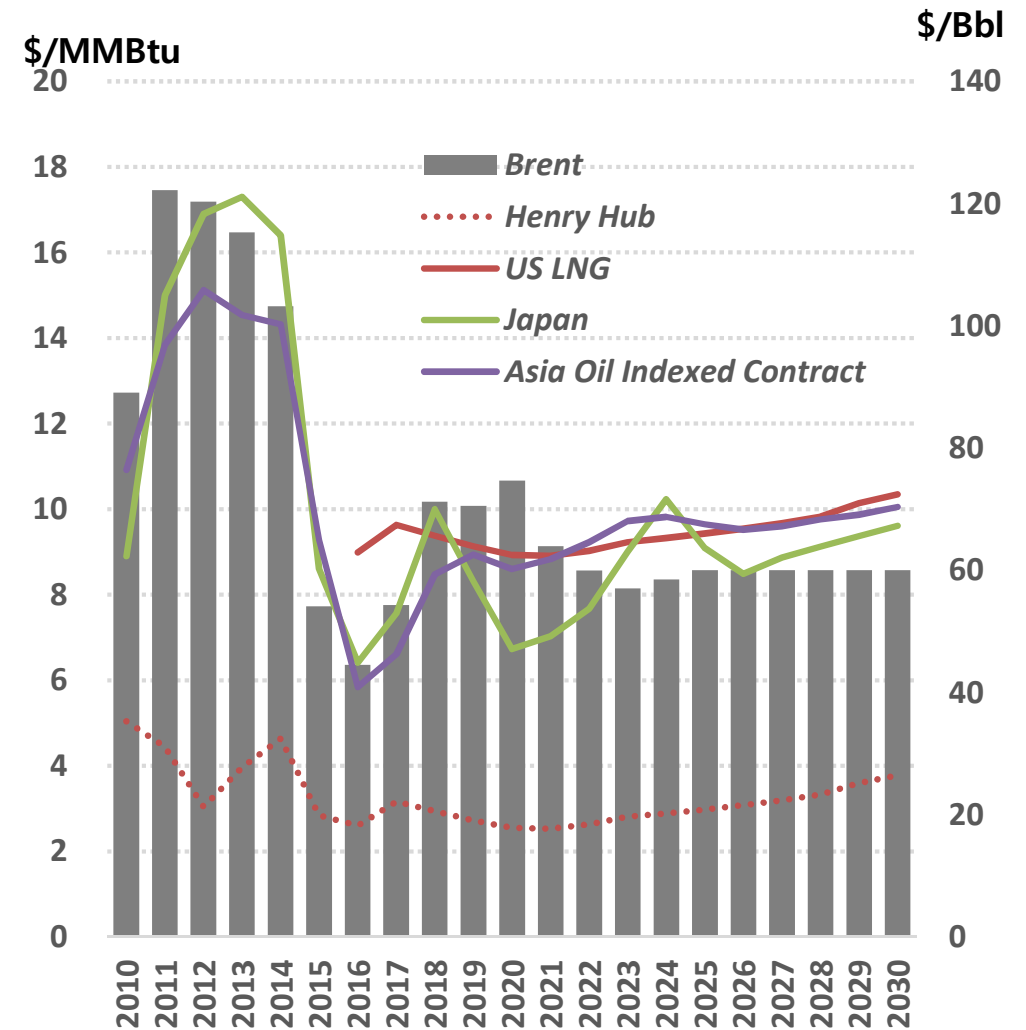
III-1. US LNG: Outlook Price

US LNG Price in JK



Source : Platts, LNG Daily

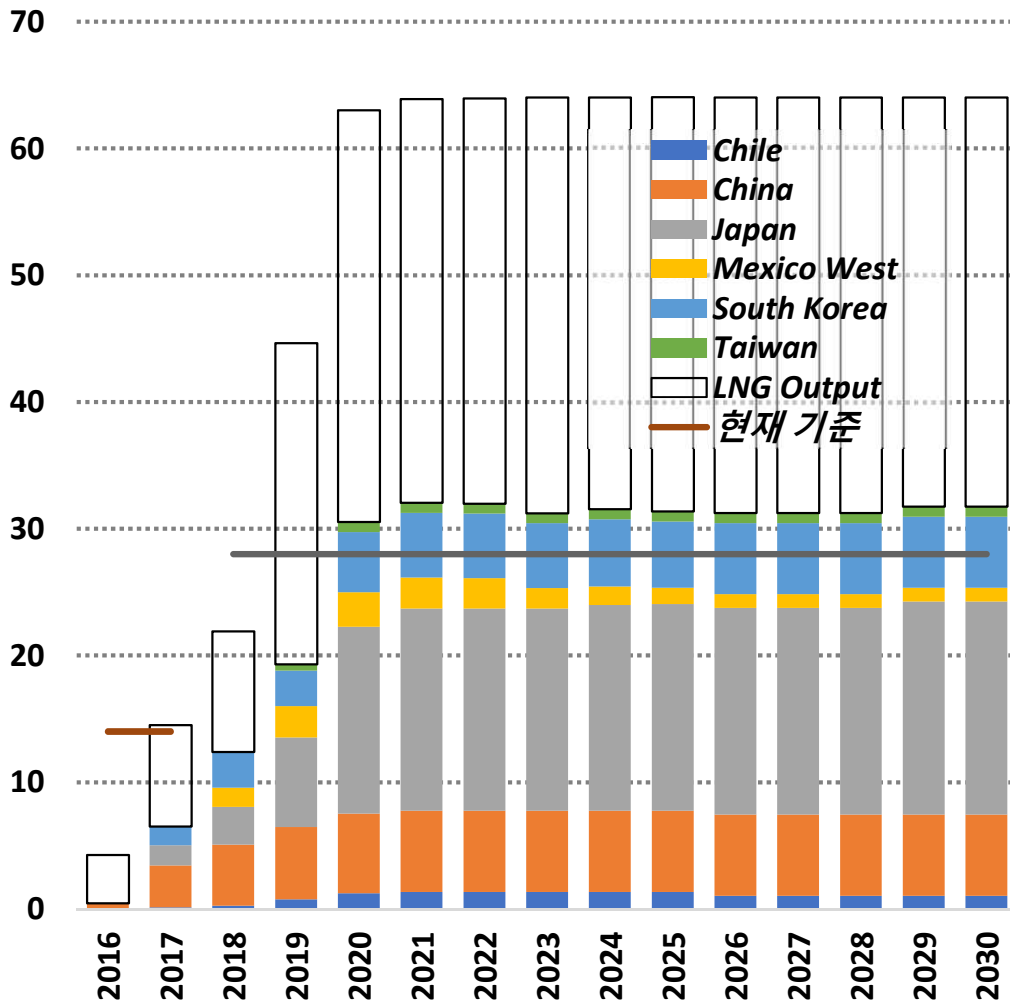
Price Outlook



IV. US LNG Obstacle

Panama Cannel

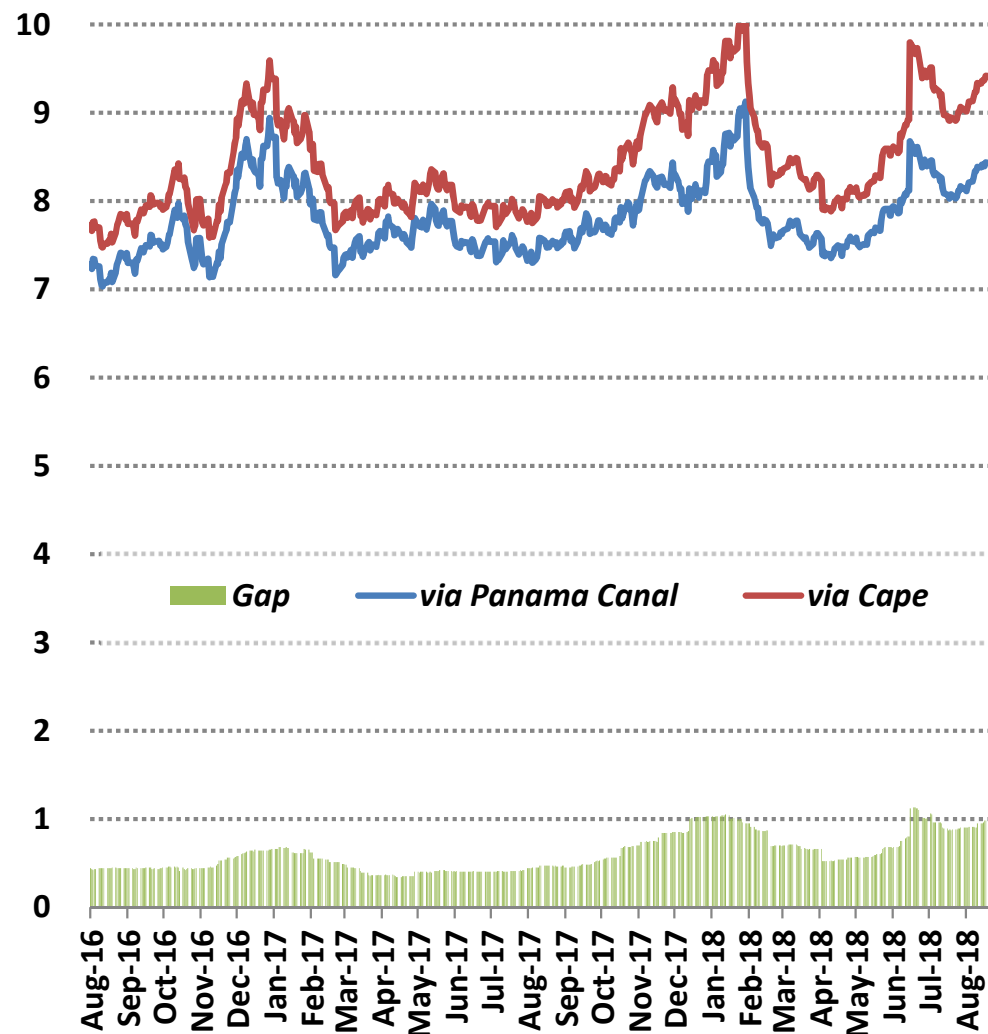
Million Tons



Source : Platts, LNG Daily

Shipping Fee

\$/MMBtu





Thank You